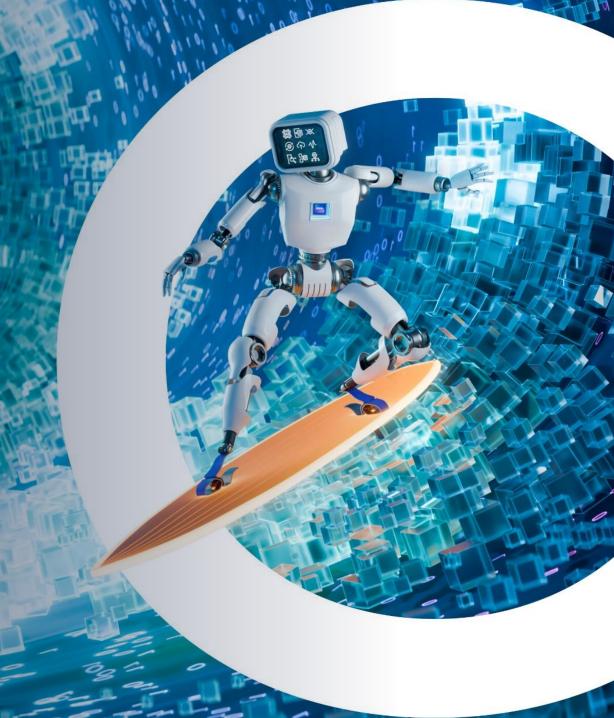


Tical 2025 – Costa Rica November 2025



Key applications putting pressure on the metro-access optical network







Cloudifying operations

Αl



Massive DCI and distributed DC build out

Mobile



5G deployments, preparing for 6G

Video

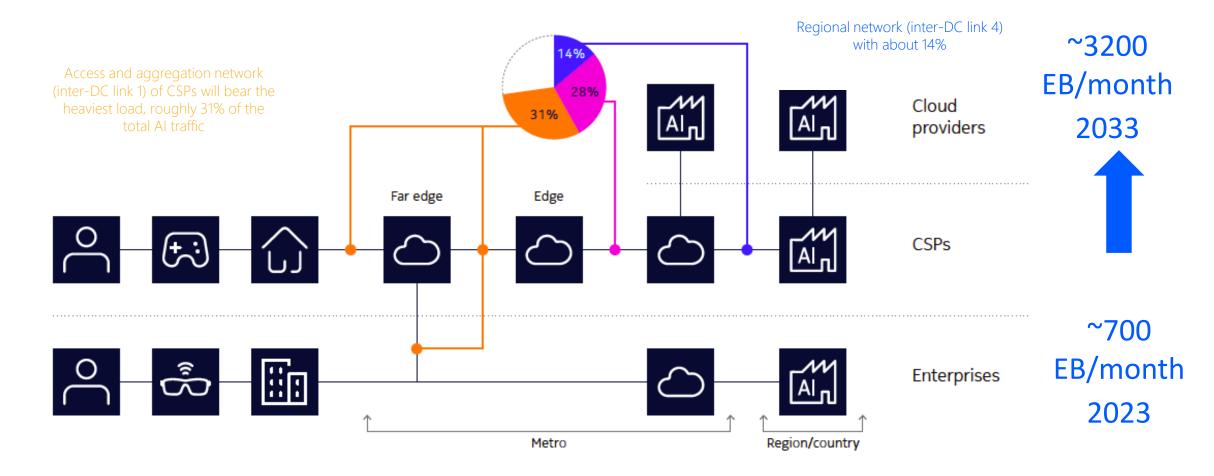


Ever more content



Al traffic demands major network capacity expansion

Al traffic over inter-data center links

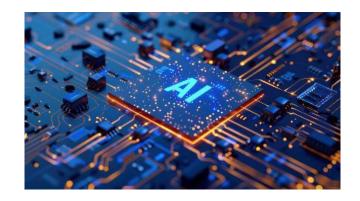


The CSP's metro network (inter-DC link 2) is next with 28%



Data center connectivity challenges in the AI era

Bandwidth



100%
Al-related bandwidth CAGR

Al accelerating bandwidth growth

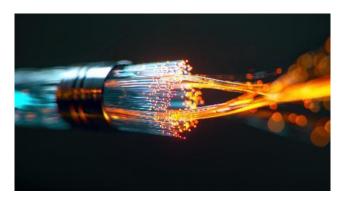
Data centers



27%
Data center capacity CAGR

Driven by demand, power, space

Line systems



2 X
OLS requirements by 2027

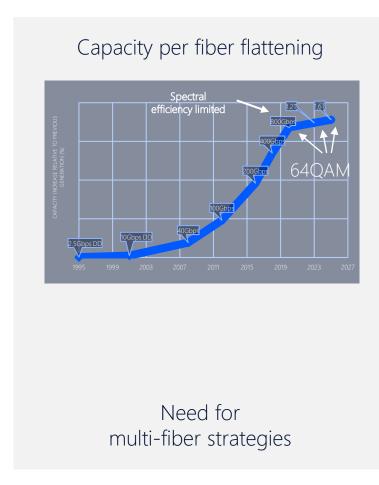
Fiber capacity exhaust fueling innovations





Optical technology trends

Shannon's limit



Pluggable evolution



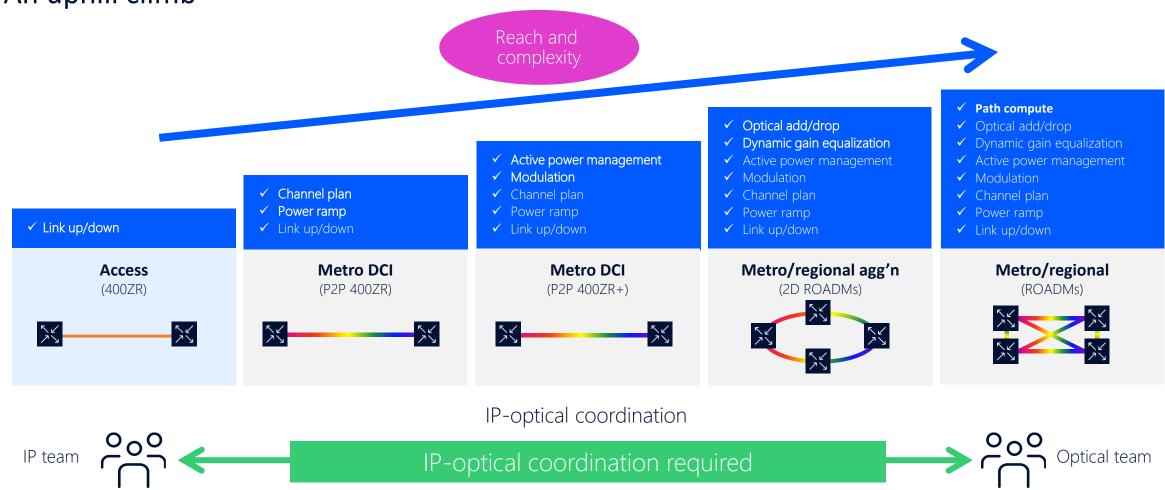
Shifting priorities





Management and operations impact

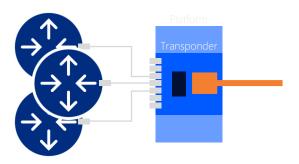
An uphill climb





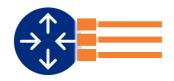
Current deployment models

Embedded Transponder



- Maximum fiber capacity
- Multiple client-side aggregation
- Operational domain separation
 - Lawful intercept, SLA boundaries, Commercial demarcation, Streaming telemetry, etc.
- Full suite of optical capabilities
 - Grooming, hair pining, alarm isolation & correlation, optical protection
- Higher power consumption
- Larger footprint
- Higher CapEx

IPoDWDM

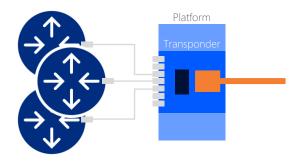


- Lower power
- Lower CapEx
- Smaller footprint
- Optical interoperability
- Operational complexity
 - Management, Certification, compatibility, different OSs, etc.
- Limited to router port speed
- Longer links cause port capacity loss
- Loss of key optical capabilities
- Reduced capacity per fiber



Expanding deployment models

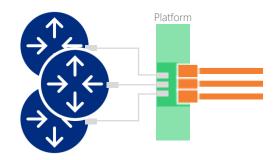
Embedded Transponder



- Maximum fiber capacity
- Multiple client-side aggregation
- Operational domain separation
 - Lawful intercept, SLA boundaries, Commercial demarcation, Streaming telemetry, etc.
- Full suite of optical capabilities
 - Grooming, hair pining, alarm isolation & correlation, optical protection

- Higher power consumption
- Larger footprint

Thin Transponder



- Lower power
- Lower CapEx
- Smaller footprint
- Optical interoperability
- Multiple client-side aggregation
- Operational domain separation
- Numerous optical capabilities
 - Aggregation, alarm isolation & correlation, optical protection
- Reduced capacity per fiber
- Limited client service grooming

IPoDWDM

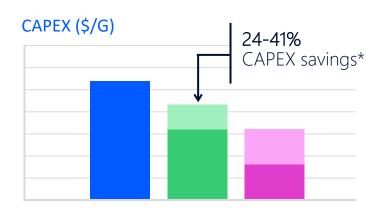


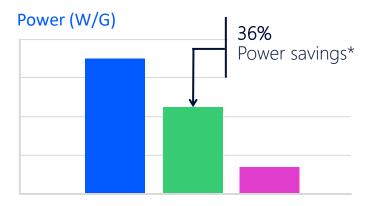
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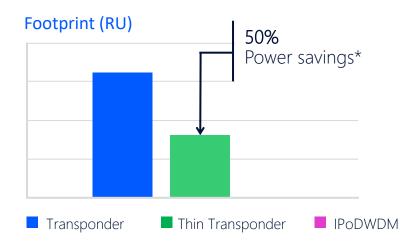


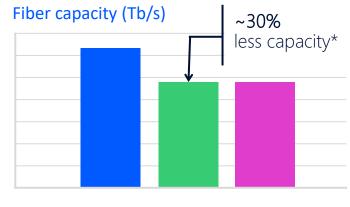
Thin layer transponder

- Embedded provides highest spectral efficiency and longest reach
- Pluggables reduce rack space, even when regeneration is needed
- Thin transponders gives an intermediate solution, specially when the operators have separate domains.







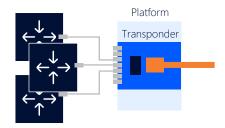




^{*}Reflects ICP volume and scale Analysis performed on fully-filled fiber over 1,000 km

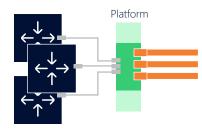
Expanding deployment models

Embedded transponder



- When fiber is scarce
- Over long-haul/subsea applications
- When different services must be supported
- When advanced traffic functions are required (grooming, protection, etc.

Thin transponder



- When a low variety of services must be supported
- When space and power are limited
- When some traffic functions are required (virtual bandwidth, etc.)
- When increasing the reliability of IP traffic is required
- When IP and optical divisions are separate and demarcation requirements

IPoDWDM



- When space, power and CAPEX are driving factors
- When traffic is only IP/Ethernet



NOSIA

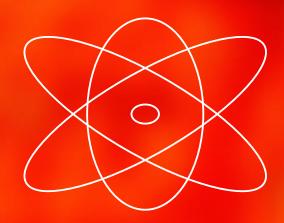
Quantum Safe Networks with 1830SMS



Traditional cryptography is vulnerable to quantum computers

Quantum-resistant cryptographic algorithms are needed

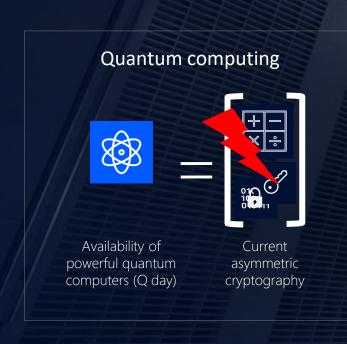
We must ensure robust security to cope with evolving threats



The ICT industry is facing a significant migration in cryptography







Intercept data now and store it Decrypt it once a quantum computer is available

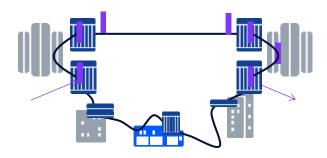
Harvest now and decrypt later (HNDL)

Zero-day vulnerability

NOSIA

Security is more than just encryption

Wavelength tracker – monitor optical link health



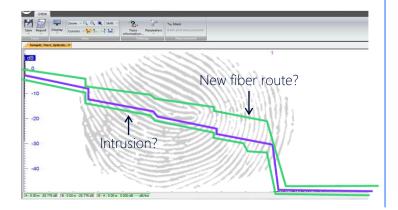
Allows wavelength tracking, power and fiber monitoring and reporting



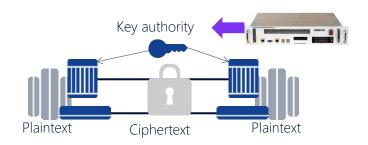
OTDR – localize faults or taps immediately



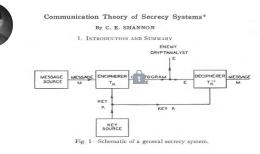
Detect and localize precisely any anomalies on fiber network



Key management – the key quality is vital to any encryption



Protect data with a strong quality key and symmetric distribution



Quantum-Safe symmetric key distribution and generation

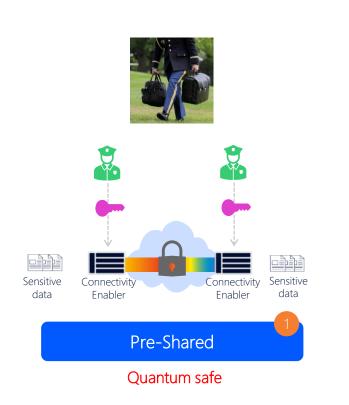


Nokia QSN blueprints

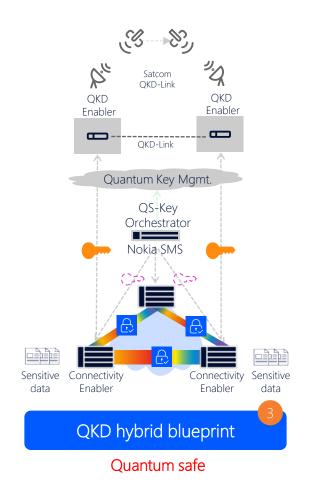
CP-RNG/Centralized



Adapting to each customer ecosystem







= harvest now decrypt later

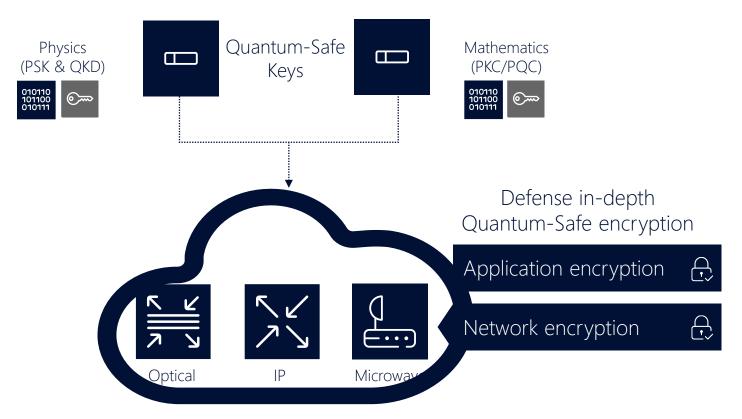
CP-RNG = classic physic random number generato

Q-RNG = quantum random number generator



Nokia's Quantum-Safe Networking and Transport

1830 Secure Management Server (SMS)





Safeguard your network's sensitive data and mission-critical services



Nokia 1830 Security Management Server (SMS)

Quantum-key generation & distribution hybrid (classic)

1830 Security Management Server

NOKIA

OURS 415 A GREEN TO THE SERVER T

Nokia 1830 SMS

- Centralized, symmetric key distribution
- Embedded cryptographic System-On-Chip
- Ensures key quality and strength
- Offloads intensive cryptographic processing
- SW integrity validation (Digital signature PP CWA 14167-2 compliant)
- CC EAL4+, ANSSI QR including EU and NATO restricted certs
- FIPS 140-2 Level 1 Software for Hardened Server

NIST announces CROC Centrally managed meet ANSSI regs; develop symmetric key distribution threat as immediate ANSSI & NATO approved architecture defined 2012 2015 Nokia Infosecurity article Nokia starts deploying Nokia also notes that OTN centrally managed, encryption adds protection solution as prudent symmetric key distribution in to all higher level traffic protection against HNDL alobal MoDs 2016 2017 Nokia continues to add Nokia adds higher capacity ANSSI discussion reveals higher capacity encryption encryption transponders to additional value to solution ransponders solution 2019 2022

Over 10 years of quantum-safe development



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